

26 March 2026

MS. STEPHANIE MARIE A. ZULUETA

President

Philippine Dealing & Exchange Corp.

29/F, BDO Equitable Tower, 8751 Paseo de Roxas, Makati City

Attention: **ATTY. SUZY CLAIRE R. SELLEZA**
Head - Issuer Compliance and Disclosure Department
Philippine Dealing & Exchange Corp.

Subject: Material Information/Transaction/Corporate Actions

Gentlemen:

Further to our disclosures dated 6 February 2026, 9 February 2026, and 18 March 2026, respectively, San Miguel Global Power Holdings Corp. (the "Company") reports that the Company has, as of today, 26 March 2026, executed the Supplemental Trust Agreement and paid the Consent Fees in relation to its Consent Solicitation for the following enrolled notes:

- i. the 3-Year 6.750% Fixed Rate Notes due 2028;
- ii. the 5-Year 6.875% Fixed Rate Notes due 2030;
- iii. the 7-Year 7.000% Fixed Rate Notes due 2032; and
- iv. the 10-Year 7.125% Fixed Rate Notes due 2035.

Very truly yours,

SAN MIGUEL GLOBAL POWER HOLDINGS CORP.

By:



ELENITA D. GO

Corporate Information Officer

Senior Vice President and General Manager